

Report title: Health System Financial Overview

Meeting	Health and Adults Social Care Scrutiny Panel
Date	27th November 2024
Cabinet Member (if applicable)	Cllr Beverley Addy
Key Decision Eligible for Call In	Not Applicable
Purpose of Report To provide members of the Health and Adults Social Care Scrutiny Panel with an overview of the Health System Finances.	
Recommendations <ul style="list-style-type: none"> To consider the information provided and determine in any further information or action is required Reasons for Recommendations <ul style="list-style-type: none"> To provide assurance on the Health System Finances. 	
Resource Implication: Not applicable	
Date signed off by <u>Executive Director</u> & name	N/A
Is it also signed off by the Service Director for Finance?	N/A
Is it also signed off by the Service Director for Legal and Commissioning (Monitoring Officer)?	N/A

Electoral wards affected: None Specific

Ward councillors consulted: Not Applicable

Public or private: Public

Has GDPR been considered? Yes. The report does not include any personal data that identifies an individual.

1. Executive Summary

- The Kirklees Health and Adults Social Care Scrutiny Panel as part of their 2024/25 Work Programme have asked representatives from key organisations across the Kirklees Health and Adults Social Care system to provide an update on their financial position to include an overview of the local financial landscape.
- Local health and adults social care providers have collaborated to provide a presentation which is appended to this report and representatives will be in attendance to provide the panel with:
 - A high-level financial overview of each organisation with plans and progression.
 - Drivers of the Adverse Variance.
 - Forecast.
 - Key risks to delivering agreed plans.
 - Efficiencies and benchmarking.

2. Information required to take a decision

Not Applicable.

3. Implications for the Council

Not Applicable.

3.1 Council Plan

No specific implications.

3.2 Financial Implications

No specific implications.

3.3 Legal Implications

No specific implications.

3.2.1 Other (e.g. Risk, Integrated Impact Assessment or Human Resources)

No specific implications.

Integrated Impact Assessment (IIA)

Not Applicable.

4 Consultation

Not Applicable.

5 Engagement

Not Applicable.

6 Options

Not Applicable.

6.1 Options Considered

Not Applicable.

6.2 Reasons for recommended Option

Not Applicable.

7 Next steps and timelines

That the Health and Adults Social Care Scrutiny Panel takes account of the information presented and considers the next steps it wishes to take.

8 Contact officer

Nicola Sylvester, Principal Governance and Democratic Engagement Officer
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9 Background Papers and History of Decisions

Not Applicable.

10 Appendices

Attached

11 Service Director responsible

Samantha Lawton – Service Director, Legal Governance and Commissioning.